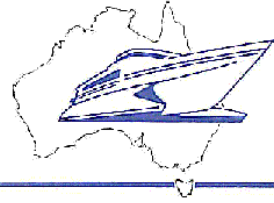




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March 2010

To Whom It May Concern

Further to a request from Mr Nicholas Warren, the Managing Director of Burgess Marine Ltd, I can confirm that Burgess Marine and Incat have a long-standing relationship in support of Incat built wave piercing high speed craft.

Burgess Marine, through their International ship yard relationships have supported dockings in the United States, Canada, France, Spain, Italy, Greece, Sweden, Norway, Holland, the UK and Gibraltar.

Burgess Marine's expertise includes all onboard mechanical works, to include main engine and generator overhaul, and jet removal. Furthermore their coded welders have extensively supported complex Aluminium repairs and renewals, and worked at length in our yard in Hobart.

Internationally Burgess Marine's expertise with regards to in-service support and maintenance, and their close working with MAN Diesel has proven invaluable in support of customer operations.

I have no problem endorsing and recommending the services of Burgess Marine.

Yours sincerely  
INCAT TASMANIA PTY LTD

ROBERT CLIFFORD AO  
Chairman